

# Miscellaneous Trade News

☛ A department covering the activities of the manufacturing and distributing tea, coffee, spice, and fine grocery interests and the supply trades.

## COFFEE MARKET REVIEW

Price Rise of Staple on New York Coffee Exchange, Beginning in August, Continues During the Past Month

FOLLOWING the lead started in August, coffee continued its rise in price in September on the New York Coffee and Sugar Exchange. The rise was not great, but it was an encouraging change from the continuous drop since the beginning of the year. Santos 4s, closing at 8.15 to 8.28, registered an advance during the month of from 32 to 65 points; Rio 7s, closing at 5.00 to 5.48, a gain of 12 to 33 points; and spot, closing at 8¼ to 8½ cents, advanced from ¾ to ⅝ cent.

While no indication exists of extreme buying by roasters, a liberal replenishment of stocks is reported to meet the demands of the cooler weather, increasing consumption season. This in itself was sufficient to keep coffee prices on an even keel. Another feature was the recurrent reports of better

## WORLD'S VISIBLE COFFEE SUPPLY

Compiled by the N. Y. Coffee and Sugar Exchange  
(In bags of 132 lbs.)

UNITED STATES	Oct., 1935	Oct., 1934
Stock in New York—Brazil.....	301,783	267,104
Stock in New Orleans—Brazil....	198,691	134,386
Stock in U. S.—Other kinds.....	362,697	416,677
Afloat from Brazil.....	614,400	733,800
Afloat from Java and East.....	2,000	28,000
<b>Total—United States .....</b>	<b>1,479,571</b>	<b>1,579,967</b>
<b>EUROPE—</b>		
Brazil .....	928,000	1,388,000
Stock in Europe—Other kinds....	1,421,000	1,409,000
Afloat from Brazil.....	547,000	640,000
Afloat from Java and East.....	95,000	108,000
<b>Total Europe .....</b>	<b>2,991,000</b>	<b>3,545,000</b>
<b>BRAZILIAN PORT STOCKS—</b>		
Rio .....	662,000	777,000
Santos .....	2,094,000	2,140,000
Victoria .....	224,000	142,000
Bahia .....	57,000	19,000
Paranagua .....	106,000	78,000
Pernambuco .....	23,000	8,000
Angras dos Reis.....	16,000	13,000
<b>Total—Brazilian Ports .....</b>	<b>3,182,000</b>	<b>3,177,000</b>
*World visible supply.....	7,652,571	8,301,967

\* Exclusive of "Interior" and "Restricted" stocks.

## WORLD DELIVERIES OF COFFEE

Compiled by the N. Y. Coffee and Sugar Exchange  
(In bags of 132 lbs.)

	July 1, 1935	July 1, 1934	July 1, 1933
	Sept. 30, 1935	Sept. 30, 1934	Sept. 30, 1933
<b>UNITED STATES—</b>			
Brazil .....	2,098,424	1,721,979	2,096,346
Other kinds .....	929,651	722,341	783,245
<b>Total .....</b>	<b>3,028,075</b>	<b>2,444,320</b>	<b>2,879,591</b>
<b>EUROPE—</b>			
Brazil .....	1,546,000	1,530,000	1,652,000
Other kinds .....	1,194,000	1,161,000	922,000
<b>Total .....</b>	<b>2,740,000</b>	<b>2,691,000</b>	<b>2,574,000</b>
<b>SOUTHERN PORTS...</b>			
	330,000	237,000	370,000
<b>WORLD .....</b>	<b>6,098,075</b>	<b>5,372,320</b>	<b>5,823,591</b>

exchange conditions and rates in Brazil. To these may be added the support given by that country from time to time.

Reports of large purchases by Norway and Italy of Brazil coffees (the former confirmed) were interesting features, but without effect on the market. Plans for resumed coffee destruction, however, did give a certain confidence in the assurance of the Departamento Nacional do Café of its intention to maintain equilibrium. This, it is claimed, will aim at the elimination largely of the poorer grades.

The greater advance of Santos is a consequence of less plentiful supplies of the good grades available at the moment. This does not mean a scarcity by any means, but simply that supplies of certain desired grades were not readily obtainable when wanted except at a premium.

The accompanying report (September 19) of Nortz & Co., New York, discusses a number of matters pertinent to present conditions:

### NORTZ & CO. REPORT

The world's visible supply increased by 62,000 bags during August, 1935. Deliveries continue heavy, they are ahead of last year's, and considerably larger than those of two years ago. As the outcome of an improvement in the economic field, the increase is most notable in the United States,